

1 Name James C. McCarroll
2 Bar Code # JM-2758
3 Address 599 Lexington Avenue
4 New York, NY 10022
5
6 Phone # (212) 549-0209

8 UNITED STATES BANKRUPTCY COURT
9 DISTRICT OF NEVADA

10 In re:
11 USA Commercial Mortgage
12 Company, et al.,
13 Debtors

Bankruptcy No. 06-10725
Chapter No. 11

VERIFIED PETITION FOR
PERMISSION TO PRACTICE
IN THIS CASE ONLY BY
ATTORNEY NOT ADMITTED
TO THE BAR OF THIS COURT

EFFECTIVE JUNE 1, 2004
FILING FEE IS \$175.00

16
17 James C. McCarroll, Petitioner, respectfully represents to the Court:

18
19 1. That Petitioner resides at 23 Salem Road
(street address)

20 Chappaqua, Westchester
21 (city) (county)

22 New York, 10514, (212) 549-0209
23 (state) (zip code) (area code + telephone number)

24
25
26
27 CAUTION: DO NOT REVISE OR RETYPE THIS FORM
28

2. That Petitioner is an attorney at law and a member of the law firm of _____

Reed Smith LLP with offices at

599 Lexington Avenue

(street address)

New York, NY, 10022, (212) 521-5400.
(city) (zip code) (area code + telephone number)

3. That Petitioner has been retained personally or as a member of the law firm by

SPCP Group, LLC

to provide legal representation in connection with

[client(s)]

the above-entitled case now pending before this Court.

4. That since 2000, Petitioner has been and presently is a member

(date)

in good standing of the bar of the highest Court of the State of New York
(state)

where Petitioner regularly practices law.

5. That Petitioner was admitted to practice before the following United States District

Courts, United States Circuit Courts of Appeal, the Supreme Court of the United States and Courts

of other States on the dates indicated for each, and that Petitioner is presently a member in good

standing of the bars of said Courts.

Date Admitted

Massachusetts

January 1999

Southern District New York

2005

Pro Hac Vice - many courts

1999-2006

6. That there are or have been no disciplinary proceedings instituted against petitioner, nor any suspension of any license, certificate or privilege to appear before any judicial, regulatory or administrative body, or any resignation or termination in order to avoid disciplinary or disbarment proceedings, except as described in detail below:

7. That Petitioner has never been denied admission to the State Bar of Nevada. (Give particulars of ever denied admission):

8. That Petitioner is a member of good standing in the following Bar Associations:

Massachusetts

New York

9. Petitioner or any member of Petitioner's firm (or office if firm has offices in more than one city) with which Petitioner is associated has/have filed application(s) to appear as counsel under Local Rule IA 10-2 during the past three (3) years in the following matters:

Date of Application	Cause	Title of Court Administrative Body or Arbitrator	Was Application Granted or Denied
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N/A

(If necessary, please attach a statement of additional applications)


1 10. Petitioner consents to the jurisdiction of the courts and disciplinary boards of the State
2 of Nevada with respect to the law of this state governing the conduct of attorneys to the same extent
3 as a member of the State Bar of Nevada.

4 11. Petitioner agrees to comply with the standards of professional conduct required of the
5 members of the bar of this court.

6 12. Petitioner has disclosed in writing to the client that the applicant is not admitted to
7 practice in this jurisdiction and that the client has consented to such representation.

8 That Petitioner respectfully prays that Petitioner be admitted to practice before this Court
9 FOR THE PURPOSES OF THIS CASE ONLY.

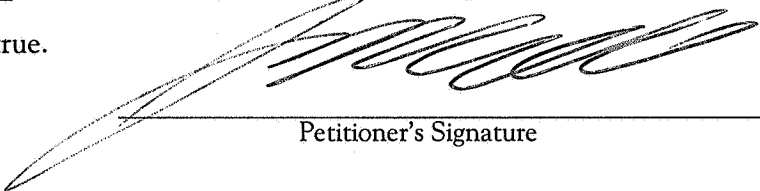
10 DATED: October 16, 2006



Petitioner's Signature

11 STATE OF New York }
12 }
13 COUNTY OF New York }

14 James C. McCarroll, Petitioner, being first duly sworn, deposes and says:
15 That the foregoing statements are true.



Petitioner's Signature

16
17 (SEAL)

18 Subscribed and sworn to before me this

19 16th day of October, 2006.

20 Amanda L. Leonard
21 Notary public

22 **AMANDA L. LEONARD**
23 Notary Public, State of New York
 No. 01LE6142036
 Qualified in New York County
 Commission Expires March 13, 2010